



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and Memorandum 9//2010 of the Mercado Alternativo Bursátil (MAB), and as continuation to Relevant Facts released on October 31 2013 (Ref. CNMV 194646) and in reference to Relevant Facts published on November 7, 2013 and November 8, 2013 (Ref. CNMV 194933 and 195012) in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

#### **RELEVANT FACT**

As a consequence of the financial situation of the Company, referred to in the Relevant Fact of 31<sup>th</sup> October, 2013 (Ref. CNMV 194646) and due to the fact that the first Call for the Ordinary General Bondholders Meeting "Issue of Debentures Zinkia 1<sup>st</sup> Issue" held on 8<sup>th</sup>, November 2013, did not reach the quorum required for the validity of the said Meeting, in which the Company proposal was to be discussed, Zinkia informs the Market that the Company will not proceed to the payment scheduled for today of the interest rates of the bond issue corresponding to the year 2013, nor to the redemption of such bond issue.

The Company expects to celebrate the second call Bondholders General Assembly scheduled for 9<sup>th</sup>, December 2013, in which, among other agreements, the modification of the redemption date at the maturity of the issue shall be proposed.

Please do not hesitate to contact us should you have any queries.

Madrid, 12<sup>th</sup> November 2013

José María Castillejo Oriol  
President of the Board of Directors